# Form **990**

# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

Inter	nal Reven	ue Service	► Information about Form 990 and its instructions is at www.irs.gov/fo	orm990.		Inspection		
Α	For the	2014 caler	ndar year, or tax year beginning 01/01 , 2014, and ending	12/3	31	, 20 14		
В	Check if	applicable:	C Name of organization KULANU INC		D Employe	er identification number		
	Address	change	Doing business as			52-1919094		
	Name ch	nange	Number and street (or P.O. box if mail is not delivered to street address) Room/suite	E	E Telephon	e number		
	Initial ret	ŭ	165 West End Avenue 3R			212-877-8082		
$\overline{\Box}$		rn/terminated	City or town, state or province, country, and ZIP or foreign postal code					
$\overline{\Box}$	Amende		New York, NY, 10023	ا	Gross re	ceipts \$ 271,979		
$\overline{\Box}$					group return for subordinates? Yes No			
	пррпоат		,			included? Yes No		
_	Tay over	mpt status:				ee instructions)		
<u>'</u>	Website	•	= 001(0)( ) ( ) ( ) ( ) = 021		xemption i			
_			Corporation Trust Association Other ► L Year of formation:	1994		of legal domicile: DC		
	art I	Summa		1994	IVI State	or legal dornicle. DC		
ш	1		·			na laudah		
a)	'		scribe the organization's mission or most significant activities: Support isol			ng Jewisn		
õ		communi	ies around the world in their efforts towards religious, educational, and econom	ic devel	opment.			
Governance	_							
) Ve	2		s box $\blacktriangleright$ if the organization discontinued its operations or disposed of mor		1 1			
Ğ	3		f voting members of the governing body (Part VI, line 1a)		3	10		
<b>ფ</b>	4		f independent voting members of the governing body (Part VI, line 1b)		4	10_		
Activities &	5		ber of individuals employed in calendar year 2014 (Part V, line 2a)		5	2		
ξ	6		ber of volunteers (estimate if necessary)		6	50		
¥	7a	Total unre	lated business revenue from Part VIII, column (C), line 12		7a	0		
	b	Net unrela	ated business taxable income from Form 990-T, line 34		7b	0		
				Prior Yea	ır	Current Year		
Φ	8	Contributi	ons and grants (Part VIII, line 1h)	:	264,817	250,197		
Revenue	9	Program s	service revenue (Part VIII, line 2g)		25,593	18,000		
	10		nt income (Part VIII, column (A), lines 3, 4, and 7d)		0	0		
Œ	11		revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-1,238	1,977		
	12		nue-add lines 8 through 11 (must equal Part VIII, column (A), line 12)		289,172	270,174		
	13		d similar amounts paid (Part IX, column (A), lines 1–3)		124,906	277,351		
	14		paid to or for members (Part IX, column (A), line 4)		0	0		
Ø	15		ther compensation, employee benefits (Part IX, column (A), lines 5–10)		36,391	36,314		
Expenses	16a		nal fundraising fees (Part IX, column (A), line 11e)		00,071	0,514		
Sen			Iraising expenses (Part IX, column (D), line 25) ► 22,548					
찚	17		enses (Part IX, column (A), lines 11a–11d, 11f–24e)		23,661 25,			
	18		enses. Add lines 13–17 (must equal Part IX, column (A), line 25)		184,958	25,752		
	19		ess expenses. Subtract line 18 from line 12		104,956	339,417		
		nevenue		ing of Curr		-69,243 End of Year		
Net Assets or Fund Balances	20	Total acce						
\sse Bala	20		ets (Part X, line 16)	•	293,258	226,078		
nd/	21		lities (Part X, line 26)		1,354	3,316		
			s or fund balances. Subtract line 21 from line 20	-	291,904	222,762		
	art II		ure Block					
			y, I declare that I have examined this return, including accompanying schedules and statements, a te. Declaration of preparer (other than officer) is based on all information of which preparer has an			ny knowledge and belief, it is		
		T i	to. Bestaration of preparer (other than officer) is based on all information of which preparer has an	Ty Kilowick	ago.			
0:-		<u></u>						
Sig		Signa	ture of officer	Date	9			
Harriet Bograd, President								
		1,	or print name and title		1	1		
Pa	id	Print/Typ	e preparer's name Preparer's signature Date		Check [	if PTIN		
	epare	r			self-emp	loyed		
	e Onl		me ►	Firm's	s EIN ▶			
_		Firm's ac	ldress ▶	Phone	e no.			
Ма	y the IF	RS discuss	this return with the preparer shown above? (see instructions)			Yes No		

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Part		
	Check if Schedule O contains a response or note to an	y line in this Part III
1	Briefly describe the organization's mission:	
	Support isolated and emerging Jewish communities around the w	
	including board members, regional coordinators, and others with	only part-time support start.
2	Did the organization undertake any significant program service	s during the year which were not listed on the
_	prior Form 990 or 990-EZ?	
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant	changes in how it conducts, any program
	services?	
	If "Yes," describe these changes on Schedule O.	
4	· · · · · · · · · · · · · · · · · · ·	for each of its three largest program services, as measured by
		quired to report the amount of grants and allocations to others,
	the total expenses, and revenue, if any, for each program service	ce reported.
4a	(Code: ) (Expenses \$ 138,339 including gran	ts of \$137,131 ) (Revenue \$14,000 )
	Abayudaya Jewish community, Uganda. Supported elementary & s	
	program, school construction, sent volunteers. Schools and nutrit	
4b	(Code:) (Expenses \$ 133,951 including gran	ts of \$ 128,799 ) (Revenue \$ 0 )
	Religion related, spiritual development: other communities: worke	
	(other than Uganda), Latin America, and Poland. In addition to gra	nts to several communities, our support includes encouraging
	visitors and volunteers, publicizing news of these communities or	our magazine, web site, other social media, and with the press.
4c	(Code:) (Expenses \$ 20,184 including gran	
	Religion related, spiritual development, education and networking	
	web site (kulanu.org), blog (kulanu.org/blog), and Facebook page	
	many lectures. Work with bar/bat mitzvah students and other yout	
	Published 2 issues of our 24 page magazine (2400 print magazine	
	costs as fundraising because a fundraising letter is inserted in it).	Grants to selected US volunteers to work overseas.
A al	Other pregram conject (Describe in Calcadide O.)	
4d	Other program services (Describe in Schedule O.)	0 ) /Povonuo \$
10	(Expenses \$ 0 including grants of \$	0 ) (Revenue \$ 0 )
4e	Total program service expenses ► 292,474	

Part	V Checklist of Required Schedules			. ugo .
	<u> </u>		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1	~	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	~	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3		~
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," <i>complete Schedule C, Part II</i>	4		,
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		,
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If</i> "Yes," <i>complete Schedule D, Part II</i>	7		,
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8		,
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If</i> "Yes," <i>complete Schedule D, Part IV</i>	9		,
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		,
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		,
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		,
С	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		-
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		-
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		~
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i> .	11f		~
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		~
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		~
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		~
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		~
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	_	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	,	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16	,	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions)	17		-
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		-
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		-
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		~
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part	IV Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		~
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	,	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		_
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		_
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a		~
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		_
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If</i> "Yes," <i>complete Schedule L, Part II</i>	26		-
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		~
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a b	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV </i>	28a 28b	V	~
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		~
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		V
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If</i> "Yes," <i>complete Schedule N,</i> Part I	31		,
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		~
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		-
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
35a b	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a 35b		~
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," complete Schedule R, Part V, line 2	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		,
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	_	<u> </u>

Form 99			ı	Page
Part				_
	Check if Schedule O contains a response or note to any line in this Part V			<u> L</u>
4.			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	<b>V</b>	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	10		
Zu	Statements, filed for the calendar year ending with or within the year covered by this return 2a 2			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b	~	
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		1
	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>	3b		Ť
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		~
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		~
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
_	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			
		7a 7b	<b>V</b>	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	70	· ·	
C	required to file Form 8282?	7c		1
d	If "Yes," indicate the number of Forms 8282 filed during the year	70		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		~
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		1
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		~
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)			
40-		10-		
12a b	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b	12a		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
. •	and the state of t			

**a** Is the organization licensed to issue qualified health plans in more than one state?

the organization is licensed to issue qualified health plans

Note. See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which

14a Did the organization receive any payments for indoor tanning services during the tax year? . . . . **b** If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O 13a

14a

14b

13b

13c

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Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management Nο 1a Enter the number of voting members of the governing body at the end of the tax year . . . 10 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent 1b 10 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 ~ 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a ~ 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O. . . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Nο **10a** Did the organization have local chapters, branches, or affiliates? 10a If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b 1 Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," V 12c 13 13 1 14 Did the organization have a written document retention and destruction policy? 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a / b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ 17 None Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website ✓ Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 19 financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records: Harriet Bograd, (212)877-8082

Part VI

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization no		d org	aniz	atic	n c	ompe	ensa	ated any curren	t officer, director	r, or trustee.
				(0	C)					
<b>(A)</b> Name and Title	(B) Average hours per week (list any	Position (do not check more than one box, unless person is both an officer and a director/trustee)				is both or/trus	n an tee)	compensation	(E) Reportable compensation from related	<b>(F)</b> Estimated amount of other
	hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
Harriet Bograd	40									
President and Board Member		~		~				0	0	0
Bonita Sussman	20									
Vice President and Board Member		~		~				0	0	0
Barbara Vinick	15.00									
Secretary and Board Member		~		~				0	0	0
Stuart Leeder	20.00									
Treasurer and Board Member		~		~				0	0	0
Daneel Schaechter	7									
Board Member		~						0	0	0
Andria Spindel	2									
Board Member		~						0	0	0
Rabbi Barbara Aiello	2									
Board Member		~						0	0	0
Judi Kloper	4									
Board Member		~						0	0	0

Part	VII Section A. Officers, Directors, Trust	ees, Key E	mplo	yees	s, ar	nd F	lighe	st C	ompensated E	mployees (con	tinued)
	(A) Name and title	(B) Average hours per	box,	unles	Pos neck s pe	rson	e than o	n an	(D)  Reportable compensation	<b>(E)</b> Reportable compensation fro	(F) Estimated m amount of
		week (list any hours for related organizations below dotted line)	Individual trustee or director	and Institutional trustee	a Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC	other compensation
1b c d	Sub-total							<b>&gt; &gt; &gt;</b>	0		0 0
2	Total number of individuals (including but reportable compensation from the organi	not limited	l to th				above	e) w		ore than \$100,	
3	Did the organization list any former of employee on line 1a? If "Yes," complete s										
4	For any individual listed on line 1a, is the organization and related organizations individual	greater that	an \$1	150,	000	? /:		s, "	complete Sch		
5	Did any person listed on line 1a receive of for services rendered to the organization										dual
Section	on B. Independent Contractors										1 - 1
1	Complete this table for your five highest compensation from the organization. Repyear.										
	<b>(A)</b> Name and business add	ress							<b>(B)</b> Description of s	ervices	<b>(C)</b> Compensation
None											
2	Total number of independent contractor received more than \$100,000 of compens	•	_					o th	ose listed abo	ove) who	

# Part VIII Statement of Revenue

		Check if Schedule C	contains	a resp	oonse or note to	any line in this	Part VIII		🗆
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D</b> ) Revenue excluded from tax under sections 512-514
ıts	1a	Federated campaigns	3	1a	0				
irar	b	Membership dues .		1b	0				
S, G	С	Fundraising events .		1c	0				
ar /	d	Related organizations	3	1d	0				
inil	е	Government grants (con	ntributions)	1e	0				
ri S	f	All other contributions, g							
ibu		and similar amounts not inc	luded above	1f	250,197				
Contributions, Gifts, Grants and Other Similar Amounts	g	Noncash contributions include			0				
	h	Total. Add lines 1a-1	f			250,197			
Program Service Revenue					Business Code				
eve	2a				813110	14,000	14,000	0	0
ě B	b	Consulting Fees			813110	4,000	4,000	0	0
ΪŽ	C C								
S	d								
Jrar	e f	All other program ser				0	0	0	0
Prog	g	Total. Add lines 2a–2			•	18,000	U	0	<u> </u>
	3	Investment income				10,000			
		and other similar amo				0	0	0	0
	4	Income from investmen	t of tax-exer	npt bo	ond proceeds ►	0	0	0	0
	5	Royalties			🕨	181	181	0	0
			(i) Real		(ii) Personal				
	6a	Gross rents		0	0				
	b	Less: rental expenses		0	0				
	С	Rental income or (loss)		0	0				
	d	Net rental income or	<u> </u>		<b>.</b>	0	0	0	0
	7a	Gross amount from sales of assets other than inventory	(i) Securiti		(ii) Other				
	b	Less: cost or other basis		0	0				
		and sales expenses .  Gain or (loss)		0 0	0				
	c d	Net gain or (loss)				0	0	0	0
enne	8a	Gross income from fuevents (not including \$	undraising			U	U	0	0
Other Revenu		of contributions reported See Part IV, line 18			0				
돌	b	Less: direct expenses	3	. b	0				
	С	Net income or (loss) f	rom fundra	ising	events . ►	0		0	0
	9a	Gross income from gassee Part IV, line 19 .							
		Less: direct expenses							
		Net income or (loss) f			vities ►	0	0	0	0
	10a	Gross sales of in							
		returns and allowance		-	3,601				
		Less: cost of goods s			1,805				
	С	Net income or (loss) f		ot inve		1,796	1,796	0	0
-	11a	iviisceliarieous H	neveriue		Business Code				
	i ia b								
	C								
	d	All other revenue .							
	e	Total. Add lines 11a-			▶	0			
	12	Total revenue. See in				270,174	19,977	0	0

# Part IX Statement of Functional Expenses

Sectio	n 501(c)(3) and 501(c)(4) organizations must con				
	Check if Schedule O contains a respon-				
	t include amounts reported on lines 6b, 7b, , and 10b of Part VIII.	<b>(A)</b> Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	1,226	1,226		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	10,195	10,195		
3	Grants and other assistance to foreign		-, -		
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	265,930	265,930		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors,	-	-		
	trustees, and key employees	4,000	0	0	4,000
6	Compensation not included above, to disqualified	.,,			.,,,,,
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	29,251	8,438	12,376	8,437
8	Pension plan accruals and contributions (include	27/201	5,155	12/070	0/107
	section 401(k) and 403(b) employer contributions)	0	0	0	0
9	Other employee benefits	0	0	0	0
10	Payroll taxes	3,063	883	1,296	884
11	Fees for services (non-employees):	0,000	000	1,270	
а	Management	0	0	0	0
b	Legal	0	0	0	0
C	Accounting	349	0	349	0
d	Lobbying	0	0	0	0
e	Professional fundraising services. See Part IV, line 17	0			0
f	Investment management fees	0	0	0	0
g	Other. (If line 11g amount exceeds 10% of line 25, column	-			<u> </u>
Ū	(A) amount, list line 11g expenses on Schedule O.)	7,698	5,211		2,487
12	Advertising and promotion	1,010	2/2::		
13	Office expenses				
14	Information technology	4,381	48	4,333	0
15	Royalties	0	0	0	0
16	Occupancy	0	0	0	0
17	Travel	-	-		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0	0	0	0
19	Conferences, conventions, and meetings .	0	0	0	0
20	Interest	0			
21	Payments to affiliates	0	0	0	0
22	Depreciation, depletion, and amortization .	0	0	0	0
23	Insurance	924	0	924	0
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а	Bank charges and credit card discount	3,481	134	3,347	0
b	Printing and copying	3,222	0	21	3,201
С	Travel & Supplies	228	0	228	0
d	Postage, Shipping, & Mailing Services	4,472	409	524	3,539
е	All other expenses	997	0	997	0
25	<b>Total functional expenses.</b> Add lines 1 through 24e	339,417	292,474	24,395	22,548
26	Joint costs. Complete this line only if the				
	organization reported in column (B) joint costs from a combined educational campaign and				
	fundraising solicitation. Check here  if				
	following ŠOP 98-2 (ASC 958-720)				

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Pa	rt X		🗆
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash—non-interest-bearing	288,258	1	108,078
	2	Savings and temporary cash investments	5,000	2	118,000
	3	Pledges and grants receivable, net	0	3	0
	4	Accounts receivable, net	0	4	0
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees.			
		Complete Part II of Schedule L	0	5	0
Ş	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L	0	6	0
Assets	7	Notes and loans receivable, net	0	7	0
As	8	Inventories for sale or use	0	8	0
	9	Prepaid expenses and deferred charges	0	9	0
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments—publicly traded securities	0	11	0
	12	Investments—other securities. See Part IV, line 11	0	12	0
	13	Investments—program-related. See Part IV, line 11	0	13	0
	14	Intangible assets	0	14	0
	15	Other assets. See Part IV, line 11	0	15	0
	16	Total assets. Add lines 1 through 15 (must equal line 34)	293,258	16	226,078
	17	Accounts payable and accrued expenses	1,354	17	3,316
	18	Grants payable	0	18	0
	19	Deferred revenue	0	19	0
	20	Tax-exempt bond liabilities	0	20	0
	21	Escrow or custodial account liability. Complete Part IV of Schedule D .	0	21	0
Liabilities	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L			
iak	00		0	22	0
_	23 24	Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties	0	23 24	0
	2 <del>4</del> 25	Other liabilities (including federal income tax, payables to related third	U	24	0
	25	parties, and other liabilities not included on lines 17-24). Complete Part X	0		
		of Schedule D	0	25	
	26	Total liabilities. Add lines 17 through 25	1,354	26	3,316
		Organizations that follow SFAS 117 (ASC 958), check here ▶ □ and	1,334		3,310
es		complete lines 27 through 29, and lines 33 and 34.			
anc	27	Unrestricted net assets		27	
3al	28	Temporarily restricted net assets		28	
þ	29	Permanently restricted net assets		29	
Net Assets or Fund Balances		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ✓ and complete lines 30 through 34.			
ts c	30	Capital stock or trust principal, or current funds	0	30	0
se	31	Paid-in or capital surplus, or land, building, or equipment fund	0	31	0
As	32	Retained earnings, endowment, accumulated income, or other funds .	291,904	32	222,762
let	33	Total net assets or fund balances	291,904	33	222,762
	34	Total liabilities and net assets/fund balances	293,258	34	226,078

Form 990 (2014) Page **12** 

Part	Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				🗆
1	Total revenue (must equal Part VIII, column (A), line 12)	1		27	0,174
2	Total expenses (must equal Part IX, column (A), line 25)	2		33	9,417
3	Revenue less expenses. Subtract line 2 from line 1	3		-6	9,243
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		29	1,904
5	Net unrealized gains (losses) on investments	5			0
6	Donated services and use of facilities	6			0
7	Investment expenses	7			0
8	Prior period adjustments	8			101
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10		22	2,762
Part	XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII				,_Ц
				Yes	No
1	Accounting method used to prepare the Form 990: 🗹 Cash 🔲 Accrual 🔲 Other		.		
	If the organization changed its method of accounting from a prior year or checked "Other," ex Schedule O.	pıaın	ın		
_					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?				~
	If "Yes," check a box below to indicate whether the financial statements for the year were com reviewed on a separate basis, consolidated basis, or both:	ollea	or		
	·				
	Separate basis Consolidated basis Both consolidated and separate basis		Oh		
D	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audit		. 2b		~
	separate basis, consolidated basis, or both:	a on	a		
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for or	versia	ht		
C	of the audit, review, or compilation of its financial statements and selection of an independent account				
	If the organization changed either its oversight process or selection process during the tax year, ex				
	Schedule O.	ριαιτι	"'		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set	forth	in		
Ja	the Single Audit Act and OMB Circular A-133?		3a		\ \
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo	rao th			<u> </u>
~	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such a		3b		
				QQ(	(004.4)

Form **990** (2014)

#### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name	of the organization					Employer identification	n number
	ANU INC						19094
Par				•		,	ons.
1	organization is not a private foundar A church, convention of church	hes, or associati	on of churches descri		-	•	
2 3	<ul><li>☐ A school described in <b>section</b></li><li>☐ A hospital or a cooperative ho</li></ul>			n continu	170/b\/	1\/A\/;;;\	
4	A medical research organization hospital's name, city, and state	on operated in co					(iii). Enter the
5	An organization operated for section 170(b)(1)(A)(iv). (Com	the benefit of a	college or university	owned o	r operate	ed by a government	tal unit described in
6 7	☐ A federal, state, or local gover  ✓ An organization that normally described in section 170(b)(1)	receives a subs	tantial part of its sup				n the general public
8	☐ A community trust described i	in <b>section 170(b</b> )	(1)(A)(vi). (Complete	Part II.)			
9	An organization that normally receipts from activities related support from gross investment acquired by the organization as	d to its exempt ent income and	functions—subject to unrelated business	certain taxable i	exception	ns, and (2) no more ess section 511 ta	e than 331/3% of its
10 11	<ul> <li>☐ An organization organized and</li> <li>☐ An organization organized and</li> <li>one or more publicly supported</li> <li>the box in lines 11a through 11</li> </ul>	operated exclusi d organizations d	vely for the benefit of, lescribed in <b>section 5</b> 0	to perfor <b>09(a)(1)</b> o	m the fun r <b>section</b>	octions of, or to carry 509(a)(2). See sect	ion 509(a)(3). Check
а	☐ <b>Type I</b> . A supporting organization(sorganization. <b>You must con</b>	zation operated, s	supervised, or control egularly appoint or ele	led by its	support	ed organization(s), ty	pically by giving
b	☐ Type II. A supporting organic control or management of the organization(s). You must control to the organization organization organization.  ☐ Type II. A supporting organization organization organization organization.  ☐ Type II. A supporting organization organization.  ☐ Type II. A support organization.  ☐	ne supporting org	ganization vested in th				` ' '
С	Type III functionally integral its supported organization(s)						y integrated with,
d	☐ Type III non-functionally in that is not functionally integr requirement (see instructions	ated. The organi	zation generally must	satisfy a	distributi	on requirement and	
е	<ul> <li>Check this box if the organiz functionally integrated, or Ty</li> </ul>						II, Type III
f g	Enter the number of supported Provide the following information	•					
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	9 listed in your governing support (see other s		(vi) Amount of other support (see instructions)	
				Yes	No		
(A)							
(B)							
(C)							
(D)							
(E)							
Total							

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) ▶ (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 **(e)** 2014 (f) Total contributions, 1 grants, membership fees received. (Do not include any "unusual grants.") . . . 204,732 226,363 200,319 264,817 250,197 1,146,428 2 revenues levied organization's benefit and either paid to or expended on its behalf . . . 0 0 0 0 0 0 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . 0 0 Total. Add lines 1 through 3. . . . 4 204,732 226,363 200,319 264,817 250,197 1,146,428 5 The portion of total contributions by each person (other than governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . **Public support.** Subtract line 5 from line 4. 1,146,428 Section B. Total Support Calendar year (or fiscal year beginning in) ▶ (a) 2010 **(b)** 2011 (c) 2012 (d) 2013 (e) 2014 (f) Total 7 Amounts from line 4 . . . . . . 200,319 250,197 204,732 226,363 264,817 1,146,428 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . . . . . . . . 38 189 142 117 181 667 Net income from unrelated business 9 activities, whether or not the business is regularly carried on . . . . . 0 0 0 0 0 0 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . . . . 21,781 25,915 103,817 31,765 24,356 **Total support.** Add lines 7 through 10 11 1,250,912 Gross receipts from related activities, etc. (see instructions) . . . . . . . . . . . . . . . . . . 12 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) 13 Section C. Computation of Public Support Percentage Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f) . . . . . 14 91.65 % Public support percentage from 2013 Schedule A, Part II, line 14 . . . . . . . . . . . . . . . . . 15 331/3% support test - 2014. If the organization did not check the box on line 13, and line 14 is 331/3% or more, check this ~ 331/3% support test-2013. If the organization did not check a box on line 13 or 16a, and line 15 is 331/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.)

<del></del>	in the organization rails to quality	under the te	SIS IISIEU DEN	ow, piease co	implete i ait	11.)	
	on A. Public Support		T	T			
	dar year (or fiscal year beginning in) ▶	<b>(a)</b> 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
1	Gifts, grants, contributions, and membership fees						
2	received. (Do not include any "unusual grants.")  Gross receipts from admissions, merchandise						
2	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons .						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6.)						
	on B. Total Support			1	I	I	I
	dar year (or fiscal year beginning in) ▶	<b>(a)</b> 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
9	Amounts from line 6						
10a							
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
46	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12)						
	and 12.)		 	al alabad 6 12	6:60	<u> </u>	- F04(-)(0)
14	First five years. If the Form 990 is for the	•					* / * /
Coot:	organization, check this box and stop he						
	on C. Computation of Public Suppor			10		45	0/
15	Public support percentage for 2014 (line 8						%
16 Secti	Public support percentage from 2013 School D. Computation of Investment Inc				<u> </u>	16	%
	<u> </u>			v lino 12 politi	mp (f))	17	0/
17 10	Investment income percentage for 2014 (Investment income percentage from 2013)			-		17	<u>%</u>
18	Investment income percentage from 2013 331/3% support tests—2014. If the organi						
19a	17 is not more than 33 <sup>1</sup> / <sub>3</sub> %, check this box						
L	33 <sup>1</sup> /3% support tests—2013. If the organiz	_	_	-		_	
b	line 18 is not more than 33½%, check this b						
20	<b>Private foundation.</b> If the organization di	_	=				

## Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
5а	purposes.  Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	4c		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
6	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If</i> "Yes," <i>provide detail in Part VI.</i>	5c		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI.</b>	9b		
С	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>	9c		
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.	100		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	10a		
	determine whether the organization had excess business holdings.)	10b	l	1

Part	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Secti	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see i	nstru	ction	 s):
а	☐ The organization satisfied the Activities Test. Complete line 2 below.			•
b	☐ The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (s	see ins	structi	ons).
2	Activities Test. Answer (a) and (b) below.	1	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	Za		
2	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	За		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Page **6** 

instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	gani	zations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying other Type III non-functionally integrated supporting organizations must co			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
<b>c</b> Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions)	6		
7 Check here if the current year is the organization's first as a non-functional	ly-in	tegrated Type III support	ing organization (see

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)							
Secti	on D - Distributions	,	,	Current Year			
1	Amounts paid to supported organizations to accomplish						
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	rted				
	organizations, in excess of income from activity						
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations				
4	Amounts paid to acquire exempt-use assets						
5	Qualified set-aside amounts (prior IRS approval required)						
6	Other distributions (describe in Part VI). See instructions.						
7	Total annual distributions. Add lines 1 through 6.						
8	Distributions to attentive supported organizations to which	h the organization is res	ponsive				
	(provide details in <b>Part VI</b> ). See instructions.						
9	Distributable amount for 2014 from Section C, line 6						
10	Line 8 amount divided by Line 9 amount						
Se	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014			
1	Distributable amount for 2014 from Section C, line 6						
2	Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions)						
3	Excess distributions carryover, if any, to 2014:						
a							
b							
c							
d							
е	From 2013						
f	Total of lines 3a through e						
<u>g</u>	Applied to underdistributions of prior years						
<u>h</u>	Applied to 2014 distributable amount						
<u>i</u> _	Carryover from 2009 not applied (see instructions)						
j_	Remainder. Subtract lines 3g, 3h, and 3i from 3f.						
4	Distributions for 2014 from Section						
	D, line 7: \$						
a	Applied to underdistributions of prior years						
b	Applied to 2014 distributable amount						
	Remainder. Subtract lines 4a and 4b from 4.						
5	Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions).						
6	Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions).						
7	Excess distributions carryover to 2015. Add lines 3j and 4c.						
8	Breakdown of line 7:						
а							
b							
С							
d	Excess from 2013						
е	Excess from 2014						

Schedule A (Form 990 or 990-EZ) 2014

# SCHEDULE F (Form 990)

### **Statement of Activities Outside the United States**

OMB No. 1545-0047

2014

52-1919094

Open to Public Inspection

Department of the Treasury Internal Revenue Service

**KULANU INC** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
 ► Attach to Form 990.
 Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization Employer identification number

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Part I Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the ✓ Yes No For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) 3 (b) Number of (c) Number of (d) Activities conducted in (f) Total (a) Region (e) If activity listed in (d) is region (by type) (e.g., fundraising, program services, expenditures for offices in the employees, a program service, agents, and independent describe specific type of region and investments investments. service(s) in region in region contractors grants to recipients in region located in the region) (1) Sch F, Stmt 1 (2) (3)(4)(5) (6)(7)(8) (9) (10) (11)(12)(13)(14)(15)(16) (17)Sub-total . . . . . . Total from continuation sheets to Part I . . . . Totals (add lines 3a and 3b) 254,357

Par	Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990,								
	Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.								
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	<b>(d)</b> Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Sch F, Stmt 2						
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									
2	by the IRS, or	for which the	grantee or counsel h		501(c)(3) equivale	es by the foreign cour		•	1 3

Schedule F (Form 990) 2014

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) Sch F, Stmt 3						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
(8)						
(9)						
(10)						
(11)						
(12)						
(13)						
(14)						
(15)						
(16)						
(17)						
(18)						

Schedule F (Form 990) 2014 Page **4** 

#### Part IV **Foreign Forms** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign ✓ No ☐ Yes Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) . . . . . . . Yes ✓ No Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to ✓ No Yes Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing ☐ Yes ✓ No Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) Yes **✓** No Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions

Schedule F (Form 990) 2014

✓ No

Yes

Schedule F (Form 990) 2014 Page 5

# Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Schedule F, Part I, Line 2 - Each grantee is required to submit a detailed budget for each project and to submit financial reports by the end of the budget period. Most of our international grants go to the Abayudaya community in Uganda, an NGO in Uganda, and they submit budgets and financial reports three times a year. We receive separate detailed budgets for any construction projects. In addition, Kulanu
board members, coordinators, and other volunteers visit the overseas communities with whom we work, observe new constructions and
programs in action, and take photographs and videos, and report back on what they observe.

Form: Schedule F

Page: 1

Line Number: Part I Line 3

### Accounts and Activities Outside the United States

		Offices	Employees	Total
Region	Sub-Saharan Africa	0	0	245,408
Activities Services	Grantmaking			
Region	South America	0	0	7,342
Activities	Grantmaking			
Services				
Region	Europe (including Iceland and Greenland)	0	0	1,000
Activities	Grantmaking			
Services				
Region	Central America and the Caribbean	0	0	607
Activities	Grantmaking			
Services	-			
	Total:	0	0	254,357

### Schedule F, Part V, Statement 2

Form: Schedule F

Page: 2

Line Number: Part II Line 1

## **Grants To Organization Outside US**

		Cash Grant	Non-Cash Assistance
Region	Sub-Saharan Africa	130,238	
Grant	Uganda: Schools, nutrition, etc. Grants to support two Abayudaya schools in Uganda that serve about 600 Jewish, Muslim and Christian children, and related grants for school food program, library program, deaf education, borehole repair, school construction, latrine construction, synagogue improvement, and women's organization goat distribution and conferences. Also travel-related expenses for one young woman speaker to come to US on a speaking tour.		
Cash Disbursement	Wire transfer, Western Union		
Desc. of Non-Cash Asst.	Kulanu volunteers provide mentoring on program planning, proposal writing, budgeting, financial reporting. Other on-site volunteers serve as teachers in the schools, computer advisers, and in other roles. We also planned "Jewish Life in Uganda mitzvah tour" for January, 2014, help organize a music and dance festival, encourage women's conferences, etc. We have not put a dollar value on this non-cash assistance.		
Valuation	Cash		
Region Grant Cash Disbursement Desc. of Non-Cash Asst.	Sub-Saharan Africa Help support Harare Lemba Synagogue and Community Center/Guest House. Wire transfers, Western Union Sent teachers to live in the guest house and teach daily lessons in Hebrew and Jewish studies - two teachers for three months each and one couple for a month.	62,387	
Valuation	monus.		
Region Grant	Sub-Saharan Africa Provided funding for construction of the Great Zimbabwe Synagogue, a Lemba synagogue in Mapakomhere, Zimbabwe. Also provided funding for Passover seder attended by more than 100 people.	18,640	
Cash Disbursement Desc. of Non-Cash Asst. Valuation	Wire transfer, Western Union		
Region Grant	Sub-Saharan Africa Addis Ababa, Ethiopia: Provided funds for improvement of synagogue in Addis Ababa, for purchasing a rural grain mill near a community of elders, and for producing a CD of traditional music.	8,482	
Cash Disbursement Desc. of Non-Cash Asst. Valuation	Wire transfer, checks		
Region Grant	South America Suriname: Grants to support local Jewish community and to build Holocaust memorial	5,632	
Cash Disbursement Desc. of Non-Cash Asst. Valuation	Wire transfer, check to intermediary		

Form: Schedule F

Page: 3

Line Number: Part III

### **Grants To Individuals Located Outside US**

		Recipients	Cash Grant	Non-Cash Assistance
Assistance	Travel grant to attend Brandeis Collegiate Institute in Los Angeles, from Guatemala.	1	417	0
Region	Central America and the Caribbean			
Cash Disbursement	Check			
Desc. of Non-Cash Asst.	Mentoring in application process and planning, arranging for home hospitality before the program.			
Valuation	No value assigned			
Assistance	Travel grants for 1 speaker from Uganda to come on US speaking tour; for one fellow from Ethiopia and two from Nigeria to study in Uganda; for participants from Zimbabwe and Guatemala to attend the Brandeis Collegiate Institute in Los Angeles (supplementary assistance - BCI provided room, board and airfare); and for two overseas filmmakers to travel to work on films about African Jewish communities.		21,157	0
Region	Sub-Saharan Africa			
Cash Disbursement	Western Union			
Desc. of Non-Cash Asst.	Much mentoring, coordination, planning of accommodations, speaking tour coordination, etc.			
Valuation	No value assigned			

## **SCHEDULE I** (Form 990)

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

General Information							52-1919094
donoral information	າ on Grants an	d Assistance					
Does the organization mainta							
the selection criteria used to	_						· · 🗹 Yes 🗌 No
Describe in Part IV the organ	•						
Grants and Other A Part IV, line 21, for ar							ered "Yes" to Form 990
Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
				ine 1 table			

Schedule I (Form 990) (2014) Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Number of (c) Amount of (d) Amount of (e) Method of valuation (book, (f) Description of non-cash assistance recipients cash grant non-cash assistance FMV, appraisal, other) 1 See Schedule I, Part IV, Statement 1 2 3 5 6 Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information. Schedule I, Part I, Line 2 - For grants to groups, we either ask for evidence that the funds were used for the purposes for which they were requested or we get receipts. For grants to individuals, we get detailed budgets and then in some cases we also ask for receipts for reimbursement. Volunteers also provide detailed oral and written reports on their work and photos. We also check on each volunteer's work by communicating with the community leaders of the communities served.

Schedule I, Part IV, Statement 1

Form: Schedule I

Page: 2

Line Number: Part III

KULANU INC 52-1919094

## Description of Grants and Other Assistance to Individuals in the United States

		Number of recipients	Amt. of cash grant	
Type of grant	Travel Grants made to US volunteers who traveled to Zimbabwe,	7	10,195	
	Madagascar, Nicaragua, and Nigeria for airfare, accommodations, baggag	е		
	fees, and costs related to educational programming. The largest individual			
	grant was for \$5,000 for two travelers going together to Nigeria. No single			
	grant was for more than \$5,000.			
Method of valuation	Actual expenses			
Desc. of Non-Cash Asst.				

#### **SCHEDULE L** (Form 990 or 990-EZ)

**Transactions With Interested Persons** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

(9) (10) ▶ Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

i vairio c	or the organization							Linkie	yei ide	iiiiiioat	ioii iiu	IIIDCI			
KULA	ANU INC									52-	19190	94			
Par		fit Transaction ne organization										V, line	40b.		
1	(a) Name of disqualified	porcon	(b) Relationship between disqualified person and				(c) Description of transact			neactio	anation (			(d) Corrected?	
•	(a) Name of disqualified	person	organization			isaciio						Yes	No		
(1)															
(2)															
(3)															
(4)															
(5)															
(6)															
2	Enter the amount under section 4958				_			ed persons du	_	_	ar • •				
3	Enter the amount of										<b>4</b>				
3	Enter the amount o	i tax, ii ariy, ori	ilile 2, above,	Tellilic	burseu by	rille organi	ızatıdı					P			
Pari	I cans to and	or From Inter	ested Person												
rail	Complete if th	ne organization eported an amo	answered "Ye	s" on				38a or Form 9	90, Pa	art IV,	line 2	:6; or i	f the		
		(b) Relationship with organization	n loan fro		Loan to or rom the principal amanization?					proved pard or nittee?	d or agreement				
				То	From				Yes	No	Yes	No	Yes	No	
(1)															
(2)															
(3)															
(4)															
(5)															
(6)															
(7)															
(8)															
(9)															
(10)															
Total							.▶	\$							
Part	Ⅲ Grants or Ass	sistance Bene ne organization	fiting Interest	ed Pe	ersons.										
(a)	Name of interested persor		ship between inter		(c) Amount	of assistance	(	d) Type of assistan	се	(е	) Purpo	ose of a	ssistan	се	
(1)		· ·											ine 40b.  (d) Corrected?  Yes No  or if the  (i) Written agreement?		
(2)															
(3)															
(4)															
(5)															
(6)															
(7)															
(8)															

ocned	dule L (1 01111 330 01 330-LZ) 2014					age z	
Par	Business Transactions Involving Complete if the organization ans	ng Interested Persons. wered "Yes" on Form 990	), Part IV, line 28a, 2	28b, or 28c.			
(a) Name of interested person		(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?		
					Yes	No	
(1)	Ludy Manalis	Poord member vice presi	4.000	Componentian for convices as mag	<b>-</b>	~	
	Judy Manelis	Board member, vice presi	4,000	Compensation for services as maga			
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
Par	t V Supplemental Information						
	Provide additional information for	or responses to questions	on Schedule L (see	instructions).			
		· · · · · · · · · · · · · · · · · · ·	,	·			

#### **SCHEDULE O** (Form 990 or 990-EZ)

Name of the organization

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2014

OMB No. 1545-0047

► Attach to Form 990 or 990-EZ. Department of the Treasury ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Internal Revenue Service

**Open to Public** Inspection

**Employer identification number** 

**KULANU INC** 52-1919094 Form 990, Part VI, Section B, Line 11b - Board members each received Form 990 by email and were invited to raise questions by email or phone. Each board member then voted by email to approve the Form 990. This decision will be ratified by the minutes of the next monthly board meeting. In addition, the Form 990 will be posted on the organization's website within a few days of when it was filed. It will appear there along with all the Form 990's and Form 990EZ's since 2001. See. http://kulanu.org/about-kulanu (bottom of page). Form 990, Part VI, Section B, Line 12c - We circulate conflict of interest forms to all board members about a week before the Form 990 is filed, and the treasurer is responsible for collecting and reviewing them. Form 990, Part VI, Section B, Line 15 - The answer should really have been "no". The president is also the CEO and the chief management official and she works as a volunteer without pay. The only board member who is compensated was the magazine editor, who received \$2000 per issue, and her rate of pay was set at a board meeting at which she did not participate. The rate was so minimal for the hundreds of hours of work that go into each issue of the magazine, that we did not think it was necessary to do a study of comparable pay rates at other organizations. Form 990, Part VI, Section C, Line 19 - Kulanu Inc. makes its governing documents, conflict of interest policy and financial statements available to the public upon request.